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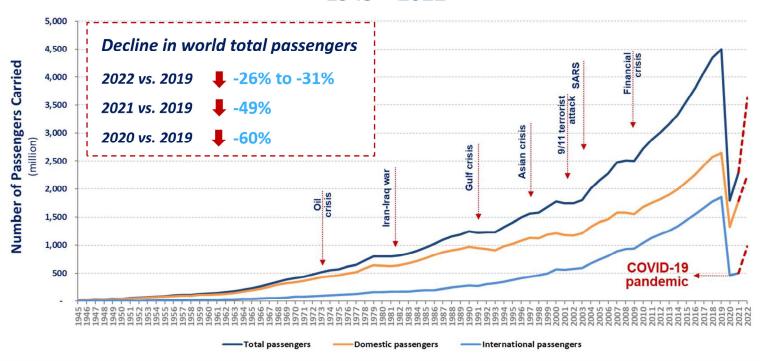


COVID-19 TRAVEL IMPACT WORLDWIDE



World passenger traffic collapses with unprecedented decline in history

World passenger traffic evolution 1945 – 2022



Source: ICAO Air Transport Reporting Form A and A-S plus ICAO estimates.





COVID-19 ECONOMIC IMPACT WORLDWIDE



Year 2020/2021 results: World total passenger traffic

The COVID-19 impact on world scheduled passenger traffic for year 2020 (estimated actual results), compared to 2019 levels:

- Overall reduction of 50% of seats offered by airlines
- Overall reduction of 2,703 million passengers (-60%)
- Approx. USD 372 billion loss of gross passenger operating revenues of airlines

The COVID-19 impact on world scheduled passenger traffic for year 2021 (preliminary estimates), compared to 2019 levels:

- Overall reduction of 40% of seats offered by airlines
- Overall reduction of 2,203 million passengers (-49%)
- Approx. USD 324 billion loss of gross passenger operating revenues of airlines



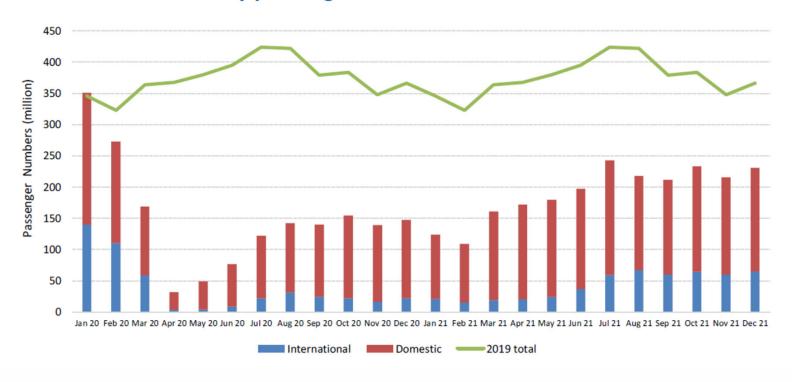


COVID-19 IMPACT: DOMESTIC VS INTERNATIONAL TRAVEL



Moderate recovery in domestic travel while international travel remained stagnant

Monthly passenger numbers in 2020-21 vs. 2019



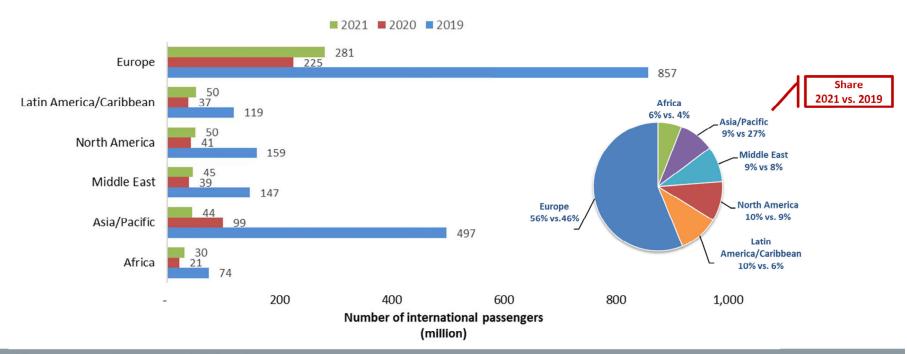






Europe accounted for over half of the world international traffic in 2021

Number of international passengers by region (2019-2020-2021, based on from/to State)



Source: ICAO long-term traffic forecasts, ADS-B and estimates



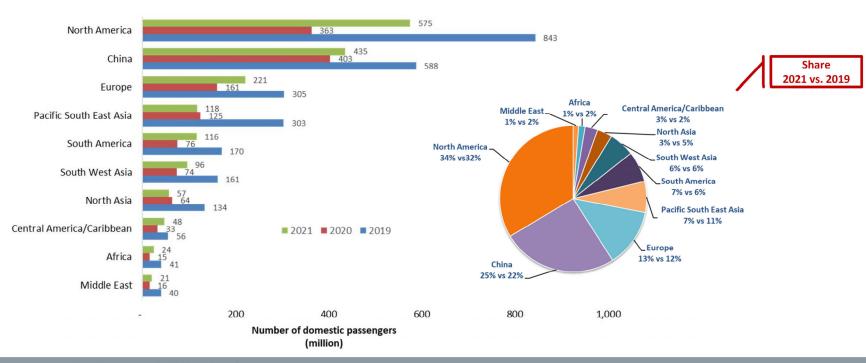






North America overtook China with over 30% share of world domestic passengers in 2021

Number of domestic passengers by Route Group (2019-2020-2021)



Source: ICAO long-term traffic forecasts, ADS-B and estimates







Year 2022 outlook: International and domestic passenger traffic

The COVID-19 impact on world scheduled passenger traffic for year 2022 (estimated actual results), compared to 2019 levels:

- Overall reduction of 20% to 23% of seats offered by airlines
- Overall reduction of 1,157 to 1,393 million passengers (-26% to -31%)
- Approx. USD 186 to 217 billion loss of gross passenger operating revenues of airlines

International passenger traffic (2022, vs. 2019)

- Overall reduction of 35% to 39% of seats offered by airlines
- Overall reduction of 791 to 898 million passengers (-43% to -48%)
- Approx. USD 156 to 175 billion loss of gross operating revenues of airlines

Domestic passenger traffic (2022, vs. 2019)

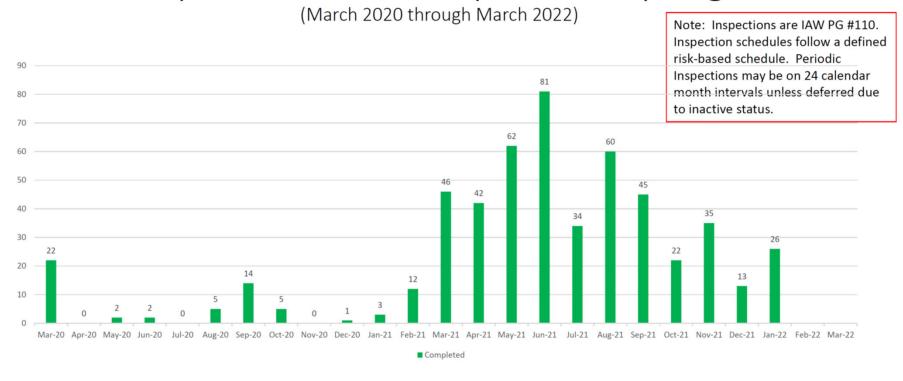
- Overall reduction of 9% to 11% of seats offered by airlines
- Overall reduction of 366 to 495 million passengers (-14% to -19%)
- Approx. USD 31 to 42 billion loss of gross operating revenues of airlines





FAA Airport Certification Inspections

Completed Periodic Inspections by Region



Note: National Emergency for COVID declared on March 13, 2020 Nationally - 532 Inspections Conducted

Data Current as of 31 January 2022













ASSESS

Wildlife Hazard
Assessment, Site Visit,
Continual Monitoring



MODIFY

Prioritization of Resources, Funding & Personnel



PLAN

Wildlife Hazard Mgt Plan
(Responsibilities, Habitat /
Wildlife Mitigation &
Monitoring,
Communication, Training,
Resources, etc.)



EVALUATE

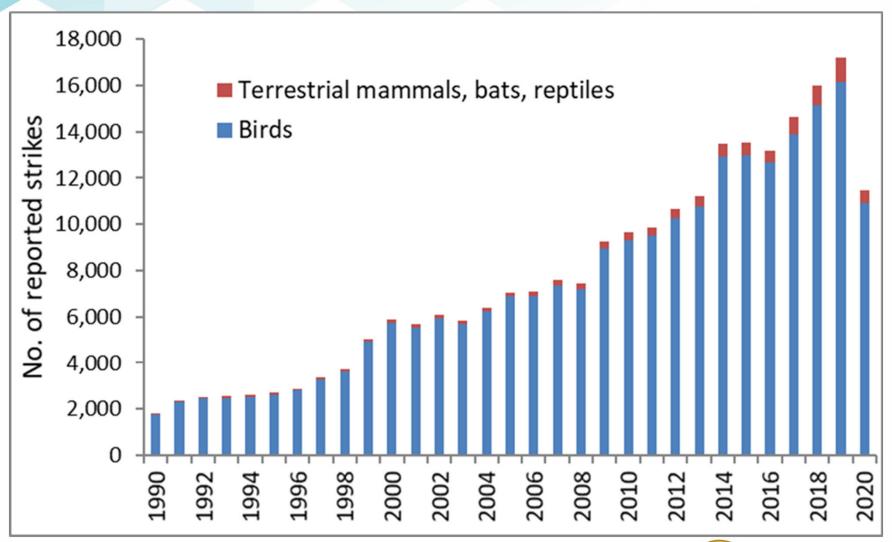
Data Collection, Data
Analysis, Trends, Gaps,
Metrics, KPI's, Wildlife
Hazard Working Groups,
"Compliance vs
Excellence"



MITIGATE

Proactive (modify and exclude) and Reactive (Harass / disperse & nonlethal / lethal removal)

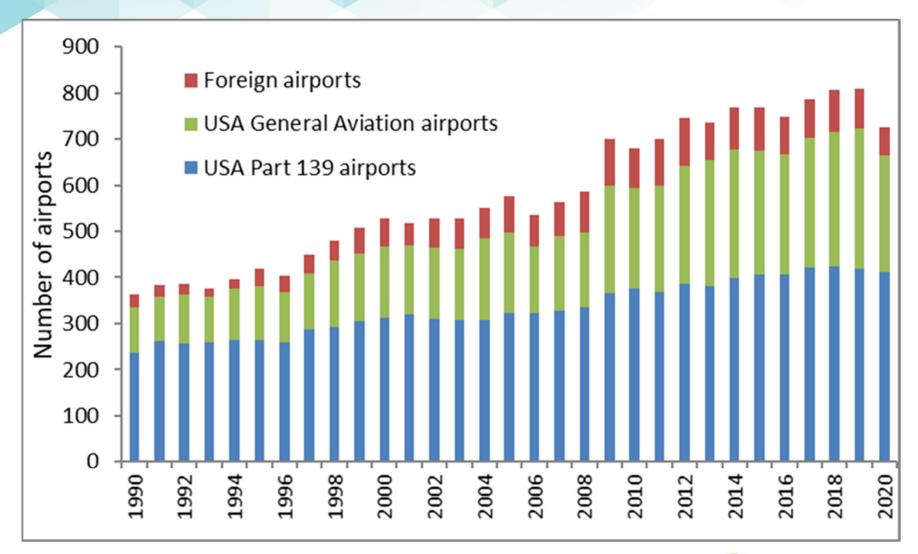
Strikes Reported to Civil Aircraft, USA: 1990 - 2020







Strikes Reported to Civil Aircraft, USA: 1990 - 2020







COVID-19 Impacts to Wildlife Mitigation and Strike Reporting



Comparing March – December 2020 to March – December 2019, Covid-19 resulted in a 72% reduction in passenger travel, a 28% reduction in aircraft movements, and a 33% reduction in reported wildlife strikes. Regardless, the strike rate (strikes/100,000 movements) declined by only 7%



Strike rates initially increased at a few airports in 2020 but decreased overall



Airports reporting strikes decreased from a record high 722 in 2019 to 665 in 2020 (412 Part 139-certificated airports and 253 general aviation airports)



Decreased revenues and illness from COVID-19 impacted airport workforce numbers, wildlife mitigation prioritization and mitigation strategies





ICAO Wildlife Guidance

2016



International Standards and Recommended Practices

Annex 14 to the Convention on International Civil Aviation

Aerodromes

Volume

Aerodrome Design and Operations



This edition supersedes, on 10 November 2016, all previous editions of Annex 14, Volum

INTERNATIONAL CIVIL AVIATION ORGANIZATION

2020



Doc 9981

PROCEDURES FOR AIR NAVIGATION SERVICE

Aerodromes

Third Edition, 202



This edition supersedes, on 5 November 2020, all previous editions of Doc 9981.

INTERNATIONAL CIVIL AVIATION ORGANIZATION

2020



Doc 9137

Airport Services Manual

Part 3 — Wildlife Hazard Management Fifth Edition, 2020



Approved by and published under the authority of the Secretary General

INTERNATIONAL CIVIL AVIATION ORGANIZATION



ICAO IBIS Manual - 1989

Doc 9332-AN/909

MANUAL ON THE ICAO BIRD STRIKE INFORMATION SYSTEM (IBIS)

THIRD EDITION — 1989



Approved by the Secretary General and published under his authority

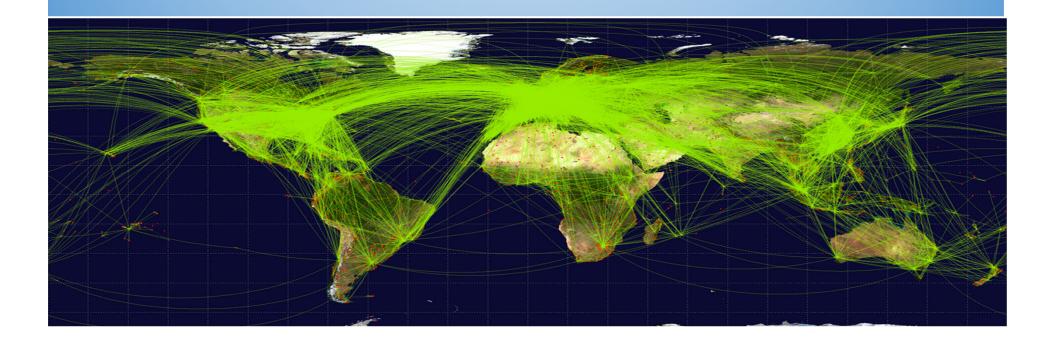
INTERNATIONAL CIVIL AVIATION ORGANIZATION

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Update the IBIS Manual – Why?

- Ensure standardized strike definition
- Provide minimum standards for strike report forms
- ✓ New software systems available for recording / submitting strike data to ICAO
- ✓ ECCAIRS (aka: the European Coordination Centre for Accident and Incident Reporting system) is being updated
- ✓ ALL sections need to be fully updated / rewritten



Bird Strike Committee USA



CALL FOR PRESENTATION PROPOSALS

Presentation proposals are now being accepted for the <u>2022 Bird Strike</u> <u>Committee USA Meeting</u>. This year's conference theme is "Airport Wildlife Management During Unprecedented Times; the Challenge to Improvise, Adapt, and Overcome," and we are seeking proposals that cover the local, national, and international connection and consequences between wildlife hazards and aviation

Submit your presentation proposals by Friday, May 27!

Bird Strike Committee USA



Bird Strike Organizations Worldwide

Bird Strike Committee USA Bird Strike Association of Canada Bird Strike Committee Italy

German Bird Strike Committee CARSAMPAF Australian Aviation Wildlife Hazard Group

UK Birdstrike Committee Aviation Ornithology Group Russia WBA

